

**A S S O C I A T I O N   P A R T N E R   P R O G R A M**

## Offer Your Members the Leading HIPAA Compliance Solution — **Enhanced with AI**

*A member benefit that solves a real problem — while strengthening member value and retention.*

HIPAA compliance is a requirement for any medical practice that handles patient health information (PHI), yet many struggle to implement and maintain it. Offering a structured, guided compliance program gives your members the practical help they need — without requiring your association to build or support a program internally.

**✓ Complete****✓ Condensed****✓ Affordable****Simple Launch**

Email + Landing Page +  
Checkout + Client Portal

**Clear Deliverables**

Training, Risk Assessment,  
Policies, Vendor Mgmt.

**Real Value**

Protects Members Patients +  
Personnel + Practice

**Retention Friendly**

High Renewal Rate + Cross-Sell  
Opportunity + Value Add

## A Member Benefit That's Easy to Roll Out

Add meaningful value for members with a program they can complete and maintain — without creating a new burden for your staff. Earn high partner fees with our revenue sharing program.



### AI-Assisted Guidance

Members get quick answers and help completing tasks — so they don't stall or abandon progress.



### All-in-One Documentation

Policies, procedures, forms, logs, and reporting in one place — organized and easy to retrieve.



### Step-by-Step Tasks

A clear compliance roadmap with reminders and deadlines to support consistent follow-through.

## How the Partner Program Works

*Designed to be easy for your organization and easy for your members.*

**1**

**Endorse** — Share the opportunity using our ready-made email templates and co-branded assets.

**2**

**Enroll** — Members sign up directly online through a branded landing page — no manual work for you.

**3**

**Support** — We handle all onboarding, questions, and technical help. Your staff stays hands-off.

**4**

**Maintain** — Automated reminders keep members compliant year-round. You earn recurring revenue.

**5**

**Earn** — Share in total program revenues with a structure tailored to your organization — whether for-profit or non-profit.

## A Clear Division of Responsibility

| Your Association Provides                           | We Provide                                     |
|---|--|
| Agree to email up to 3 emails and endorse           | Emails, landing page, onboarding & software    |
| Optional webinar or group demo (conducted by us)    | Support, fulfillment & complete management     |
| Optional co-branded assets if we frame to your site | Reporting, resources & continuous improvements |
| A point of contact for partnership                  | A point of contact for partnership             |

## What Members Receive

*A complete program with practical outputs — not just education.*

### Policies & Procedures

Complete, auto-filled with organization name, and fully editable for each practice.

### Risk Assessment

Highly condensed with mitigation strategies and corrective action plans included.

### Training & Awareness

Complete training modules with quizzes and certificates of completion for staff.

### Vendor Management

Manage vendors and business associate agreements in one organized system.

### Ongoing Reminders

Automated schedules for annual tasks so nothing falls through the cracks.

### World-Class Support

Compliance experts on staff to answer tough questions and guide members.

---

## Why Associations Choose Protect

*Easy to deploy, valuable to members.*

- ✓ **Additional Revenue Stream** — Partners generate recurring non-dues revenue through our revenue-sharing program, with some organizations increasing total revenue by as much as 42%.
- ✓ **Clear, Practical Member Value** — Members receive tangible deliverables — policies, risk assessments, training, vendor management and documentable history they can actively use and maintain.
- ✓ **Minimal Operational Burden** — Onboarding, support, and fulfillment are handled by our team, so your staff does not need to manage the program day-to-day.
- ✓ **Higher Adoption & Completion Rates** — Step-by-step guidance, reminders, and structured workflows help members follow through and keep their programs current.
- ✓ **Cross-Sell & Engagement Opportunity** — Compliance touches many areas of a practice's operations, making it a natural gateway to additional services and education your association can provide.

---

## What Partners and Members Are Saying

*"Protect has been a great addition to our offering here at HJ Ross and National Chiropractic Council. We are extremely excited about the future and love the new Risk Assessment. It's a game changer for us and the industry."*

— **Katie Sullivan**, National Chiropractic Council

*"The software is nothing short of amazing and I've gone through more than 20 other programs and not a single one is this comprehensive, complete and priced correctly. My current users are extremely happy."*

— **Abdi Ahmed**, Netserve Systems

### Optional: Co-Branded / White-Label Experiences

Keep the experience aligned with your organization's brand while delivering a full member-ready program. Custom landing pages, co-branded dashboards, and tailored rollout materials are available to make the program feel like your own.

## Ready for the Next Step?

Book a 30–45 minute partner demo and we'll show you the member experience, the automation workflow, and how to launch quickly.

### Schedule a Partner Demo

[Click Here](#) or Call for Appointment

**866.867.8006**

[Support@ProtectCM.com](mailto:Support@ProtectCM.com)

### See how it looks for members

We'll walk you through the program workflow and rollout options — including optional co-branded and white-label experiences.



Protect Compliance Solutions | 26632 Towne Centre Dr, Suite 300, Foothill Ranch, CA 92610

*This page is informational and not legal advice.*

Viewing online or PDF click below

**Click to Schedule a Demo**